

West Virginia

Hedge Funds Deliver for West Virginia Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Mountain State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$4.51 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$4.51 BILLION

Deliver for pensions: **\$2.62 Billion**

Deliver for colleges & universities: **\$277 Million**

Deliver for nonprofits: **\$1.61 Billion**

+ \$5.05 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$2.62 Billion

At Least 10

retirement plans invest in hedge funds including:

West Virginia Teachers' Retirement System

**\$1.10 Billion for
34,756 plan participants**

West Virginia Public Employees' Retirement System

**\$1.02 Billion for
35,781 plan participants**

West Virginia Emergency Medical Services Retirement System

**\$42 Million for
1,037 plan participants**



Colleges & Universities

Deliver for colleges:

\$277 Million

At Least 5

colleges and universities invest in hedge funds including:

West Virginia University Foundation

**\$235 Million for
24,741 students**

Marshall University Foundation

**\$40 Million for
11,269 students**

Shepherd University Foundation

**\$2 Million for
3,235 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$1.61 Billion

At Least 1

foundation or nonprofit invests in hedge funds including:

Greater Kanawha Valley Foundation

\$29 Million

1 Hedge Fund

is based in the Mountain State.

Data sourced from Hedge Fund Alert 2025 state rankings.