

Wisconsin

Hedge Funds Deliver for Wisconsin Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Badger State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$15.31 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$15.31 BILLION

Deliver for pensions: **\$4.89 Billion**

Deliver for colleges & universities: **\$374 Million**

Deliver for nonprofits: **\$10.04 Billion**

+ \$5.20 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$4.89 Billion

At Least 28

retirement plans invest in hedge funds including:

Employees' Retirement System of the City of Milwaukee

**\$570 Million for
29,097 plan participants**

Integrus Energy Group Master Retirement Trust

**\$167 Million for
4,575 plan participants**

Rockwell Automation Pension Plan

**\$167 Million for
20,956 plan participants**



Colleges & Universities

Deliver for colleges:

\$374 Million

At Least 9

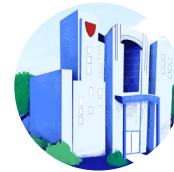
colleges and universities invest in hedge funds including:

Marquette University Endowment

**\$308 Million for
7,652 students**

Lawrence University Endowment

**\$66 Million for
1,410 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$10.04 Billion

At Least 24

foundations and nonprofits invest in hedge funds including:

Wisconsin Alumni Research Foundation

\$979 Million

Advancing Healthier Wisconsin Endowment

\$238 Million

Kern Family Foundation

\$183 Million

**13 Hedge Funds
are based in the Badger State.**

Data sourced from Hedge Fund Alert 2025 state rankings.