

Vermont

Hedge Funds Deliver for Vermont Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Green Mountain State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.79 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$1.79 BILLION

Deliver for pensions: \$664 Million

Deliver for colleges & universities: \$482 Million

Deliver for nonprofits: \$643 Million

+ \$1.62 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$664 Million

At Least 4

retirement plans invest in hedge funds including:



Colleges & Universities

Deliver for colleges:

\$482 Million

At Least 5

colleges and universities invest in hedge funds including:



Foundations & Nonprofits

Deliver for nonprofits:

\$643 Million

At Least 2

foundations and nonprofits invest in hedge funds including:

Vermont Pension Investment Comission

\$488 Million for 63,477 plan participants

Employees' Retirement Plan of Green Mountain Power Corporation

\$12 Million for 1,054 plan participants

Plumbers & Pipefitters Local 693
Defined Benefit Pension Plan

\$6 Million for 426 plan participants Middlebury College Endowment

\$342 Million for 2.857 students

2,007 3tude11t3

University of Vermont \$109 Million for

14,320 students

Norwich University Endowment

\$31 Million for 2,173 students

Vermont Community Foundation \$19 Million

World Learning

\$10 Million

7 Hedge Funds are based in the Green Mountain State.

Data sourced from Hedge Fund Alert 2025 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of March 2025 or publicly available, federal datasets. Additional information on sources is available

at investinginopportunity.org.

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