

Vermont

Hedge Funds Deliver for Vermont Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Green Mountain State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.79 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$1.79 BILLION

Deliver for pensions: **\$664 Million**

Deliver for colleges & universities: **\$482 Million**

Deliver for nonprofits: **\$643 Million**

+ \$1.62 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$664 Million

At Least 4

retirement plans invest in hedge funds including:

Vermont Pension Investment Commission

**\$488 Million for
63,477 plan participants**

Employees' Retirement Plan of Green Mountain Power Corporation

**\$12 Million for
1,054 plan participants**

Plumbers & Pipefitters Local 693 Defined Benefit Pension Plan

**\$6 Million for
426 plan participants**



Colleges & Universities

Deliver for colleges:

\$482 Million

At Least 5

colleges and universities invest in hedge funds including:

Middlebury College Endowment

**\$342 Million for
2,857 students**

University of Vermont

**\$109 Million for
14,320 students**

Norwich University Endowment

**\$31 Million for
2,173 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$643 Million

At Least 2

foundations and nonprofits invest in hedge funds including:

Vermont Community Foundation

\$19 Million

World Learning

\$10 Million

7 Hedge Funds

are based in the Green Mountain State.

Data sourced from Hedge Fund Alert 2025 state rankings.