

Utah

Hedge Funds Deliver for Utah Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Beehive State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$14.55 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$14.55 BILLION

Deliver for pensions: **\$9.95 Billion**

Deliver for colleges & universities: **\$326 Million**

Deliver for nonprofits: **\$4.28 Billion**

+ \$4.45 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:
\$9.95 Billion

At Least 7

retirement plans invest in hedge funds including:

Utah State Retirement Systems

**\$7.42 Billion for
220,406 plan participants**

Intermountain Healthcare Pension Plan

**\$767 Million for
44,933 plan participants**

Deseret Mutual Benefit Administrators

**\$380 Million for
35,040 plan participants**



Colleges & Universities

Deliver for colleges:
\$326 Million

At Least 4

colleges and universities invest in hedge funds including:

University of Utah Endowment Fund

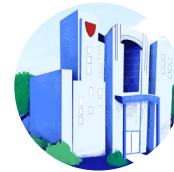
**\$231 Million for
35,262 students**

Westminster College

**\$74 Million for
1,214 students**

Utah State University Endowment

**\$21 Million for
28,063 students**



Foundations & Nonprofits

Deliver for nonprofits:
\$4.28 Billion

At Least 9

foundations and nonprofits invest in hedge funds including:

Best Friends Animal Society

\$5 Million

**24 Hedge Funds
are based in the Beehive State.**

Data sourced from Hedge Fund Alert 2025 state rankings.