Texas

MFA

Hedge Funds Deliver for Texas Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

investing in opportunity

Across the Lone Star State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$94.60 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$94.60 BILLION

Deliver for pensions: \$59.46 Billion

Deliver for colleges & universities: **\$3.30 Billion** Deliver for nonprofits: **\$31.84 Billion**

+ \$74.90 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$59.46 Billion**

At Least 91 retirement plans invest in hedge funds including:

Teacher Retirement System of Texas

\$32.53 Billion for 1,682,708 plan participants

Texas County & District Retirement System

\$2.35 Billion for 380,000 plan participants

Employees' Retirement System of Texas \$1.96 Billion for 269,881 plan participants



Colleges & Universities

Deliver for colleges: **\$3.30 Billion**

At Least 21 colleges and universities invest in hedge funds including:

Texas A&M University System \$1.50 Billion for 157,063 students

Rice University Endowment \$1.16 Billion for 8,556 students

Southern Methodist University Endowment \$564 Million for 11,842 students



Foundations & Nonprofits

Deliver for nonprofits: **\$31.84 Billion**

At Least 71 foundations and nonprofits invest in hedge funds including:

Texas Childrens' Hospital **\$1.22 Billion**

Memorial Hermann Health System Foundation

\$1.02 Million

Texas Treasury Safekeeping Trust Company \$672 Million

> **337 Hedge Funds are based in the Lone Star State.** Data sourced from Hedge Fund Alert 2025 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of March 2025 or publicly available, federal datasets. Additional information on sources is available

at investinginopportunity.org.

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