

Texas

Hedge Funds Deliver for Texas Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Lone Star State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$94.60 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$94.60 BILLION

Deliver for pensions: **\$59.46 Billion**

Deliver for colleges & universities: **\$3.30 Billion**

Deliver for nonprofits: **\$31.84 Billion**

+ \$74.90 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:
\$59.46 Billion

At Least 91

retirement plans invest in hedge funds including:

Teacher Retirement System of Texas

**\$32.53 Billion for
1,682,708 plan participants**

Texas County & District Retirement System

**\$2.35 Billion for
380,000 plan participants**

Employees' Retirement System of Texas

**\$1.96 Billion for
269,881 plan participants**



Colleges & Universities

Deliver for colleges:
\$3.30 Billion

At Least 21

colleges and universities invest in hedge funds including:

Texas A&M University System

**\$1.50 Billion for
157,063 students**

Rice University Endowment

**\$1.16 Billion for
8,556 students**

Southern Methodist University Endowment

**\$564 Million for
11,842 students**



Foundations & Nonprofits

Deliver for nonprofits:
\$31.84 Billion

At Least 71

foundations and nonprofits invest in hedge funds including:

Texas Childrens' Hospital

\$1.22 Billion

Memorial Hermann Health System Foundation

\$1.02 Million

Texas Treasury Safekeeping Trust Company

\$672 Million

**337 Hedge Funds
are based in the Lone Star State.**

Data sourced from Hedge Fund Alert 2025 state rankings.