

# Oregon

Hedge Funds Deliver for Oregon Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Beaver State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$17.14 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$17.14 BILLION**

Deliver for pensions: **\$10.91 Billion**

Deliver for colleges & universities: **\$635 Million**

Deliver for nonprofits: **\$5.59 Billion**

**+ \$4.25 Billion in private credit** provided by private funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:

**\$10.91 Billion**

**At Least 22**

retirement plans invest in hedge funds including:

Oregon State Treasury

**\$7.72 Billion for  
160,466 plan participants**

Oregon Retail Employees' Pension Plan

**\$373 Million for  
54,089 plan participants**

Unum Provident Corporation Pension Plan

**\$314 Million for  
12,737 plan participants**



## Colleges & Universities

Deliver for colleges:

**\$635 Million**

**At Least 8**

colleges and universities invest in hedge funds including:

University of Oregon

**\$379 Million for  
23,786 students**

Reed College Endowment

**\$135 Million for  
1,534 students**

Oregon State University Foundation

**\$67 Million for  
35,622 students**



## Foundations & Nonprofits

Deliver for nonprofits:

**\$5.59 Billion**

**At Least 9**

foundations and nonprofits invest in hedge funds including:

Oregon Community Foundation

**\$494 Million**

Ford Family Foundation

**\$410 Million**

Lemelson Foundation

**\$109 Million**

**23 Hedge Funds  
are based in the Beaver State.**

Data sourced from Hedge Fund Alert 2025 state rankings.