Oregon

MFA

Hedge Funds Deliver for Oregon Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

investing in opportunity

> Across the Beaver State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$17.14 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$17.14 BILLION

Deliver for pensions: \$10.91 Billion

Deliver for colleges & universities: \$635 Million Deliver for nonprofits: \$5.59 Billion

+ \$4.25 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: \$10.91 Billion

At Least 22 retirement plans invest in hedge funds including:

Oregon State Treasury \$7.72 Billion for 160,466 plan participants

Oregon Retail Employees' Pension Plan

\$373 Million for 54,089 plan participants

Unum Provident Corporation Pension Plan

\$314 Million for 12,737 plan participants



Colleges & Universities

Deliver for colleges: **\$635 Million**

At Least 8 colleges and universities invest in hedge funds including:

University of Oregon \$379 Million for 23,786 students

Reed College Endowment \$135 Million for 1,534 students

Oregon State University Foundation \$67 Million for 35,622 students



Foundations & Nonprofits

Deliver for nonprofits: **\$5.59 Billion**

At Least 9 foundations and nonprofits invest in hedge funds including:

Oregon Community Foundation \$494 Million

Ford Family Foundation \$410 Million

Lemelson Foundation \$109 Million

23 Hedge Funds are based in the Beaver State.

Data sourced from Hedge Fund Alert 2025 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of March 2025 or publicly available, federal datasets. Additional information on sources is available

at investinginopportunity.org.

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