

Oklahoma

Hedge Funds Deliver for Oklahoma Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Sooner State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$9.62 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$9.62 BILLION

Deliver for pensions: **\$3.30 Billion**

Deliver for colleges & universities: **\$659 Million**

Deliver for nonprofits: **\$5.66 Billion**

+ \$4.25 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$3.30 Billion

At Least 11

retirement plans invest in hedge funds including:

Oklahoma State Pension Commission

**\$965 Million for
189,735 plan participants**

Oklahoma Police Pension and Retirement System

**\$563 Million for
4,868 plan participants**

Oklahoma Teachers Retirement System

**\$232 Million for
200,000 plan participants**



Colleges & Universities

Deliver for colleges:

\$659 Million

At Least 5

colleges and universities invest in hedge funds including:

University of Oklahoma Foundation

**\$307 Million for
29,166 students**

University of Tulsa Endowment

**\$244 Million for
3,559 students**

Oklahoma State Regents For Higher Education

**\$108 Million for
25,372 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$5.66 Billion

At Least 17

foundations and nonprofits invest in hedge funds including:

George Kaiser Family Foundation

\$910 Million

J A & Leta M Chapman Charitable Trust

\$92 Million

Samuel Roberts Noble Foundation

\$91 Million

7 Hedge Funds

are based in the Sooner State.

Data sourced from Hedge Fund Alert 2025 state rankings.