

# Oklahoma

Hedge Funds Deliver for Oklahoma Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Sooner State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$9.62 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$9.62** BILLION

Deliver for pensions: \$3.30 Billion

Deliver for colleges & universities: \$659 Million

Deliver for nonprofits: \$5.66 Billion

+ \$4.25 Billion in private credit provided by private funds to businesses of all sizes



#### **Retirement Plans**

Deliver for pensions: \$3.30 Billion

#### At Least 11

retirement plans invest in hedge funds including:

Oklahoma State Pension Commission

\$965 Million for 189,735 plan participants

Oklahoma Police Pension and Retirement System

\$563 Million for 4,868 plan participants

Oklahoma Teachers Retirement System
\$232 Million for
200,000 plan participants



#### **Colleges & Universities**

Deliver for colleges: \$659 Million

### At Least 5

colleges and universities invest in hedge funds including:

University of Oklahoma Foundation

\$307 Million for 29.166 students

University of Tulsa Endowment

\$244 Million for 3,559 students

Oklahoma State Regents For Higher Education

\$108 Million for 25,372 students



## **Foundations & Nonprofits**

Deliver for nonprofits:

\$5.66 Billion

#### At Least 17

foundations and nonprofits invest in hedge funds including:

George Kaiser Family Foundation

\$910 Million

J A & Leta M Chapman Charitable Trust

S92 Million

Samuel Roberts Noble Foundation \$91 Million

7 Hedge Funds are based in the Sooner State.

Data sourced from Hedge Fund Alert 2025 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of March 2025 or publicly available, federal datasets. Additional information on sources is available

at investinginopportunity.org.

© Managed Funds Association 2025. Managed Funds Association advances the ability of the global alternative investment industry to raise capital, invest, and generate returns for their beneficiaries. MFA advocates on behalf of its members and convenes stakeholders to address global regulatory, operational, and business issues.