

New Mexico

Hedge Funds Deliver for New Mexico Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Land of Enchantment State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$5.26 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$5.26 BILLION

Deliver for pensions: **\$4.05 Billion**

Deliver for colleges & universities: **\$65 Million**

Deliver for nonprofits: **\$1.14 Billion**

+ \$12.95 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$4.05 Billion

At Least 5

retirement plans invest in hedge funds including:

New Mexico Public Employees' Retirement Association

**\$2.19 Billion for
108,555 plan participants**

Lawrence Livermore Nat'l Security, LLC and Triad Nat'l Security LLC Defined Benefit Pension Plan

**\$1.48 Billion for
2,309 plan participants**

PNM Resources Pension Fund

**\$35 Million for
1,600 plan participants**



Colleges & Universities

Deliver for colleges:

\$65 Million

At Least 2

colleges and universities invest in hedge funds including:

New Mexico State University Foundation

**\$46 Million for
14,779 students**

University of New Mexico Foundation

**\$19 Million for
22,389 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$1.14 Billion

At Least 8

foundations and nonprofits invest in hedge funds including:

Presbyterian Healthcare Services

\$156 Million

McCune Charitable Foundation

\$27 Million

Albuquerque Community Foundation

\$21 Million

2 Hedge Funds
are based in the Land of Enchantment.

Data sourced from Hedge Fund Alert 2025 state rankings.