

# Montana

Hedge Funds Deliver for Montana Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across Big Sky Country, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.11 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$1.11 BILLION**

Deliver for pensions: **\$180 Million**

Deliver for colleges & universities: **\$44 Million**

Deliver for nonprofits: **\$889 Million**

**+ \$263 Million in private credit** provided by private funds to businesses of all sizes



## Retirement Plans

invest roughly  
**\$180 Million**  
in hedge funds



## Colleges & Universities

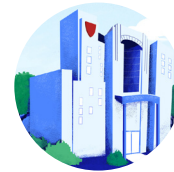
Deliver for colleges:  
**\$44 Million**  
**At Least 2**  
colleges and universities invest in hedge funds including:

University of Montana Foundation

**\$25 Million for**  
**10,327 students**

Montana State University Foundation

**\$19 Million for**  
**16,681 students**



## Foundations & Nonprofits

Deliver for nonprofits:  
**\$889 Million**  
**At Least 1**  
foundation or nonprofit invests in hedge funds:

Montana Community Foundation

**\$18 Million**

**1 Hedge Fund**  
**is based in Big Sky Country.**

Data sourced from Hedge Fund Alert 2025 state rankings.