

# Mississippi

Hedge Funds Deliver for Mississippi Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Magnolia State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.22 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$1.22 BILLION

Deliver for pensions: \$398 Million

Deliver for colleges & universities: \$40 Million

Deliver for nonprofits: \$779 Million

+ \$482 Million in private credit provided by private funds to businesses of all sizes



## **Retirement Plans**

Deliver for pensions: \$398 Million

#### At Least 3

retirement plans invest in hedge funds including:

SFB Life Insurance Co. Retirement Plan and Trust

\$30 Million for 940 plan participants

Anderson-Tully Hourly Employees' Pension Plan

\$3 Million for 763 plan participants

Anderson-Tully Salaried Employees' Pension Plan

\$2 Million for 157 plan participants



## **Colleges & Universities**

Deliver for colleges: \$40 Million

## At Least 3

colleges and universities invest in hedge funds including:

University of Southern Mississippi Foundation

\$28 Million for 13,110 students

Delta State University Foundation

\$12 Million for 2.716 students



## **Foundations & Nonprofits**

Deliver for nonprofits:

\$779 Million

#### At Least 4

foundations and nonprofits invest in hedge funds.

Woodward Hines Education Foundation

\$71 Million

4 Hedge Funds are based in the Magnolia State.

Data sourced from Hedge Fund Alert 2025 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of March 2025 or publicly available, federal datasets. Additional information on sources is available

at investinginopportunity.org.

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