

Mississippi

Hedge Funds Deliver for Mississippi Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Magnolia State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.22 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$1.22 BILLION

Deliver for pensions: **\$398 Million**

Deliver for colleges & universities: **\$40 Million**

Deliver for nonprofits: **\$779 Million**

+ \$482 Million in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$398 Million

At Least 3

retirement plans invest in hedge funds including:

SFB Life Insurance Co. Retirement Plan and Trust

**\$30 Million for
940 plan participants**

Anderson-Tully Hourly Employees' Pension Plan

**\$3 Million for
763 plan participants**

Anderson-Tully Salaried Employees' Pension Plan

**\$2 Million for
157 plan participants**



Colleges & Universities

Deliver for colleges:

\$40 Million

At Least 3

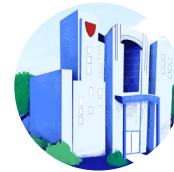
colleges and universities invest in hedge funds including:

University of Southern Mississippi Foundation

**\$28 Million for
13,110 students**

Delta State University Foundation

**\$12 Million for
2,716 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$779 Million

At Least 4

foundations and nonprofits invest in hedge funds.

Woodward Hines Education Foundation

\$71 Million

**4 Hedge Funds
are based in the Magnolia State.**

Data sourced from Hedge Fund Alert 2025 state rankings.