

Louisiana

Hedge Funds Deliver for Louisiana Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Pelican State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$5.71 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$5.71 BILLION

Deliver for pensions: **\$2.72 Billion**

Deliver for colleges & universities: **\$249 Million**

Deliver for nonprofits: **\$2.74 Billion**

+ \$2.68 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$2.72 Billion

At Least 18

retirement plans invest in hedge funds including:

Louisiana State Employees' Retirement System

**\$653 Million for
154,151 plan participants**

Parochial Employees' Retirement System of Louisiana

**\$237 Million for
376,342 plan participants**

Ochsner Clinic Foundation Retirement Plan

**\$272 Million for
4,588 plan participants**



Colleges & Universities

Deliver for colleges:

\$249 Million

At Least 9

colleges and universities invest in hedge funds including:

Louisiana State University Foundation

**\$141 Million for
39,418 students**

Loyola University of New Orleans Endowment

**\$60 Million for
15,345 students**

University of Louisiana at Lafayette Foundation

**\$48 Million for
4,399 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$2.74 Billion

At Least 13

foundations and nonprofits invest in hedge funds including:

Franciscan Missionaries of Our Lady Health System

\$288 Million

Baton Rouge Area Foundation

\$41 Million

Greater New Orleans Foundation

\$31 Million

14 Hedge Funds

are based in the Pelican State.

Data sourced from Hedge Fund Alert 2025 state rankings.