

Kentucky

Hedge Funds Deliver for Kentucky Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Bluegrass State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.35 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$7.35 BILLION

Deliver for pensions: **\$2.91 Billion**

Deliver for colleges & universities: **\$426 Million**

Deliver for nonprofits: **\$4.01 Billion**

+ \$6.35 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$2.91 Billion

At Least 5

retirement plans invest in hedge funds including:

Kentucky Retirement Systems

**\$944 Million for
421,609 plan participants**

United Continental Holdings Pension Plan

**\$432 Million for
84,916 plan participants**

Teamsters Local 2727 Retiree Medical Benefits Trust

**\$19 Million for
1,840 plan participants**



Colleges & Universities

Deliver for colleges:

\$426 Million

At Least 10

colleges and universities invest in hedge funds including:

University of Kentucky Endowment

**\$253 Million for
32,703 students**

University of Louisville Foundation

**\$83 Million for
22,139 students**

Centre College of Kentucky Endowment

**\$51 Million for
1,356 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$4.01 Billion

At Least 4

foundations and nonprofits invest in hedge funds including:

Norton Healthcare

\$460 Million

St. Elizabeth Medical Center

\$227 Million

Asbury Theological Seminary

\$14 Million

**8 Hedge Funds
are based in the Bluegrass State.**

Data sourced from Hedge Fund Alert 2025 state rankings.