Kentucky

MFA

Hedge Funds Deliver for Kentucky Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

investing in opportunity

Across the Bluegrass State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.35 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$7.35 BILLION

Deliver for pensions: \$2.91 Billion

Deliver for colleges & universities: **\$426 Million** Deliver for nonprofits: **\$4.01 Billion**

+ \$6.35 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$2.91 Billion**

At Least 5 retirement plans invest in hedge funds including:

Kentucky Retirement Systems

\$944 Million for 421,609 plan participants

United Continental Holdings Pension Plan

\$432 Million for 84,916 plan participants

Teamsters Local 2727 Retiree Medical Benefits Trust

\$19 Million for 1,840 plan participants



Colleges & Universities

Deliver for colleges: **\$426 Million**

At Least 10 colleges and universities invest in hedge funds including:

University of Kentucky Endowment \$253 Million for 32,703 students

University of Louisville Foundation \$83 Million for 22,139 students

Centre College of Kentucky Endowment \$51 Million for 1,356 students



Foundations & Nonprofits

Deliver for nonprofits: **\$4.01 Billion**

At Least 4 foundations and nonprofits invest in hedge funds including:

Norton Healthcare \$460 Million

St. Elizabeth Medical Center

Asbury Theological Seminary **\$14 Million**

8 Hedge Funds are based in the Bluegrass State. Data sourced from Hedge Fund Alert 2025 state rankings.

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