

# Iowa

Hedge Funds Deliver for Iowa Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Hawkeye State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$8.04 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$8.04 BILLION**

Deliver for pensions: **\$4.89 Billion**

Deliver for colleges & universities: **\$311 Million**

Deliver for nonprofits: **\$2.84 Billion**

**+ \$6.51 Billion in private credit** provided by private funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:  
**\$4.89 Billion**

**At Least 11**

retirement plans invest in hedge funds including:

Iowa Public Employees' Retirement System

**\$2.46 Billion for 404,114 plan participants**

Municipal Fire and Police Retirement System of Iowa

**\$1.07 Billion for 9,066 plan participants**

The Principal Pension Plan

**\$113 Million for 345 plan participants**



## Colleges & Universities

Deliver for colleges:  
**\$311 Million**

**At Least 16**

colleges and universities invest in hedge funds including:

Iowa State University Foundation

**\$162 Million for 30,432 students**

Buena Vista University Endowment

**\$62 Million for 1,951 students**

Board of Regents, State of Iowa

**\$60 Million for 30,042 students**



## Foundations & Nonprofits

Deliver for nonprofits:  
**\$2.84 Billion**

**At Least 7**

foundations and nonprofits invest in hedge funds including:

UnityPoint Health System

**\$217 Million**

Roy J. Carver Charitable Trust

**\$90 Million**

Iowa West Foundation

**\$74 Million**

**2 Hedge Funds**  
are based in the Hawkeye State.

Data sourced from Hedge Fund Alert 2025 state rankings.