

Hawaii

Hedge Funds Deliver for Hawaii Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Aloha State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$17.81 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$17.81 BILLION

Deliver for pensions: **\$7.92 Billion**

Deliver for colleges & universities: **\$191 Million**

Deliver for nonprofits: **\$9.70 Billion**

+ \$7.32 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$7.92 Billion

At Least 10

retirement plans invest in hedge funds including:

Employees' Retirement System of the State of Hawaii

**\$5.99 Billion for
128,213 plan participants**

Foodland Super Market Ltd Pension Plan

**\$1.37 Billion for
1,036 employees**

Hawaii Pacific Health Retirement Plan

**\$94 Million for
8,199 plan participants**



Colleges & Universities

Deliver for colleges:

\$191 Million

At Least 2

colleges or universities invest in hedge funds including:

University of Hawaii Foundation

**\$191 Million for
50,418 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$9.70 Billion

At Least 7

foundations and nonprofits invest in hedge funds including:

Kamehameha Schools

\$2.92 Billion

Lili'uokalani Trust

\$97 Million

Clarence T.C. Ching Foundation

\$33 Million

**1 Hedge Fund
is based in the Aloha State.**

Data sourced from Hedge Fund Alert 2025 state rankings.