

# Florida

Hedge Funds Deliver for Florida Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Sunshine State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$42.33 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$42.33 BILLION**

Deliver for pensions: **\$8.96 Billion**

Deliver for colleges & universities: **\$728 Million**

Deliver for nonprofits: **\$32.63 Billion**

**+ \$17.17 Billion in private credit** provided by private funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:

**\$8.96 Billion**

**At Least 80**

retirement plans invest in hedge funds including:

L3Harris Technologies Retirement Plan

**\$396 Million for  
9,000 plan participants**

NextEra Energy Employee Pension Plan

**\$295 Million for  
26,981 plan participants**

City of Miami Fire Fighters' & Police Officers' Retirement Trust

**\$262 Million for  
4,268 plan participants**



## Colleges & Universities

Deliver for colleges:

**\$728 Million**

**At Least 22**

colleges and universities invest in hedge funds including:

University of Florida Foundation

**\$482 Million for  
54,814 students**

Florida State University Foundation

**\$111 Million for  
43,234 students**

University of Miami Endowment

**\$99 Million for  
19,593 students**



## Foundations & Nonprofits

Deliver for nonprofits:

**\$32.63 Billion**

**At Least 41**

foundations and nonprofits invest in hedge funds including:

Schwab Charitable Fund

**\$4.37 Billion**

Shrines Hospitals for Children

**\$1.21 Billion**

Adventist Health System

**\$1.15 Billion**

**300 Hedge Funds**  
are based in the Sunshine State.

Data sourced from Hedge Fund Alert 2025 state rankings.