Florida

MFA

Hedge Funds Deliver for Florida Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

investing in opportunity

Across the Sunshine State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$42.33 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$42.33 BILLION

Deliver for pensions: **\$8.96 Billion**

Deliver for colleges & universities: \$728 Million

Deliver for nonprofits: \$32.63 Billion

+ \$17.17 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$8.96 Billion**

At Least 80 retirement plans invest in hedge funds including:

L3Harris Technologies Retirement Plan \$396 Million for 9,000 plan participants

NextEra Energy Employee Pension Plan

\$295 Million for 26,981 plan participants

City of Miami Fire Fighters' & Police Officers' Retirement Trust

\$262 Million for 4,268 plan participants



Colleges & Universities

Deliver for colleges: **\$728 Million**

At Least 22 colleges and universities invest in hedge funds including:

University of Florida Foundation \$482 Million for 54,814 students

Florida State University Foundation \$111 Million for 43,234 students

University of Miami Endowment \$99 Million for 19,593 students



Foundations & Nonprofits

Deliver for nonprofits: **\$32.63 Billion**

At Least 41 foundations and nonprofits invest in hedge funds including:

Schwab Charitable Fund \$4.37 Billion

Shrines Hospitals for Children \$1.21 Billion

Adventist Health System
State State Stress S

300 Hedge Funds

are based in the Sunshine State. Data sourced from Hedge Fund Alert 2025 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of March 2025 or publicly available, federal datasets. Additional information on sources is available

at investinginopportunity.org.

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