

# **Arizona**

Hedge Funds Deliver for Arizona Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Grand Canyon State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$10.88 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

**Total hedge fund investments:** 

\$10.88 BILLION

Deliver for pensions: \$5.40 Billion

Deliver for colleges & universities: \$527 Million

Deliver for nonprofits: \$4.96 Billion

+ \$32.88 Billion in private credit provided by private funds to businesses of all sizes



## **Retirement Plans**

Deliver for pensions: **\$5.40 Billion** 

#### At Least 13

retirement plans invest in hedge funds including:

Arizona Public Safety Personnel Retirement System

\$1.15 Billion for 40,839 plan participants

City of Phoenix Employees' Retirement System

\$546 Million for 17,975 plan participants

Avnet Pension Plan

\$369 Million for 10,773 plan participants



### **Colleges & Universities**

Deliver for colleges: **\$527 Million** 

#### At Least 2

colleges and universities invest in hedge funds including:

University of Arizona

\$301 Million for 77,353 students

Arizona State University

\$226 Million for 145,655 students



# **Foundations & Nonprofits**

Deliver for nonprofits:

\$4.96 Billion

#### At Least 12

foundations and nonprofits invest in hedge funds including:

Flinn Foundation

\$129 Million

Helios Education Foundation

\$124 Million

Hospice Endowment Trust Fund of Phoenix Arizona

\$64 Million

# 36 Hedge Funds

are based in the Grand Canyon State.

Data sourced from Hedge Fund Alert 2025 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of March 2025 or publicly available, federal datasets. Additional information on sources is available

at investinginopportunity.org.

© Managed Funds Association 2025. Managed Funds Association advances the ability of the global alternative investment industry to raise capital, invest, and generate returns for their beneficiaries. MFA advocates on behalf of its members and convenes stakeholders to address global regulatory, operational, and business issues.