

# Alabama

Hedge Funds Deliver for Alabama Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Total hedge fund investments:

**\$3.61 BILLION**

+ **\$895 Million** in private credit provided by private funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:

**\$1.18 Billion**

### At Least 11

retirement plans invest in hedge funds including:

Samford University Pension Plan

**\$20 Million for  
1,441 plan participants**

Retail, Wholesale & Department Store International Union And Industry Health And Benefit Fund

**\$14 Million for  
4,305 plan participants**

AF of L-AGC Building Trades Pension Plan

**\$14 Million for  
2,420 plan participants**



## Colleges & Universities

Deliver for colleges:

**\$759 Million**

### At Least 6

colleges and universities invest in hedge funds including:

University of Alabama System Endowment

**\$717 Million for  
39,622 students**

Samford University Endowment

**\$31 Million for  
5,790 students**

Tuskegee University

**\$11 Million for  
2,846 students**



## Foundations & Nonprofits

Deliver for nonprofits:

**\$1.67 Billion**

### At Least 8

foundations and nonprofits invest in hedge funds including:

Southern Poverty Law Center

**\$99 Million**

Noland Health Services

**\$45 Million**

University of Alabama Health Services Foundation

**\$33 Million**

**44 Hedge Funds**  
are based in the Yellowhammer State.

Data sourced from Hedge Fund Alert 2025 state rankings.