

Alabama

Hedge Funds Deliver for Alabama Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Yellowhammer State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$3.61 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$3.61 BILLION

Deliver for pensions: **\$1.18 Billion**

Deliver for colleges & universities: **\$759 Million**

Deliver for nonprofits: **\$1.67 Billion**

+ \$895 Million in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$1.18 Billion

At Least 11

retirement plans invest in hedge funds including:

Samford University Pension Plan

**\$20 Million for
1,441 plan participants**

Retail, Wholesale & Department Store
International Union And Industry Health
And Benefit Fund

**\$14 Million for
4,305 plan participants**

AF of L-AGC Building Trades Pension
Plan

**\$14 Million for
2,420 plan participants**



Colleges & Universities

Deliver for colleges:

\$759 Million

At Least 6

colleges and universities invest in hedge funds including:

University of Alabama System
Endowment

**\$717 Million for
39,622 students**

Samford University Endowment

**\$31 Million for
5,790 students**

Tuskegee University

**\$11 Million for
2,846 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$1.67 Billion

At Least 8

foundations and nonprofits invest in hedge funds including:

Southern Poverty Law Center

\$99 Million

Noland Health Services

\$45 Million

University of Alabama Health Services
Foundation

\$33 Million

44 Hedge Funds
are based in the Yellowhammer State.

Data sourced from Hedge Fund Alert 2025 state rankings.