

# West Virginia

Hedge Funds Deliver for West Virginia Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Mountain State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$4.13 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$4.13 BILLION**

Deliver for pensions: **\$2.28 Billion**

Deliver for colleges & universities: **\$277 Million**

Deliver for nonprofits: **\$1.57 Billion**

**+ \$6.67 Billion in private credit** provided by private funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:

**\$2.28 Billion**

### At Least 11

retirement plan invests in hedge funds including:

West Virginia Teachers' Retirement System

**\$954 Million for  
34,756 plan participants**

West Virginia Public Employees' Retirement System

**\$853 Million for  
35,781 plan participants**

West Virginia Emergency Medical Services Retirement System

**\$42 Million for  
1,037 plan participants**



## Colleges & Universities

Deliver for colleges:

**\$277 Million**

### At Least 4

colleges and universities invest in hedge funds including:

West Virginia University Foundation

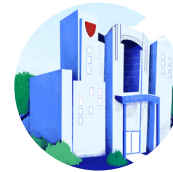
**\$235 Million for  
26,791 students**

Marshall University Foundation

**\$40 Million for  
11,269 students**

Shepherd University Foundation

**\$2 Million for  
3,274 students**



## Foundations & Nonprofits

Deliver for nonprofits:

**\$1.57 Billion**

### At Least 1

foundation or nonprofit invests in hedge funds including:

Greater Kanawha Valley Foundation

**\$29 Million**