

# **West Virginia**

Hedge Funds Deliver for West Virginia Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Mountain State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$4.13 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$4.13** BILLION

Deliver for pensions: \$2.28 Billion

Deliver for colleges & universities: \$277 Million

Deliver for nonprofits: \$1.57 Billion

+ \$6.67 Billion in private credit provided by private funds to businesses of all sizes



## **Retirement Plans**

Deliver for pensions: **\$2.28 Billion** 

### At Least 11

retirement plan invests in hedge funds including:

West Virginia Teachers' Retirement System

\$954 Million for 34,756 plan participants

West Virginia Public Employees' Retirement System

\$853 Million for 35,781 plan participants

West Virginia Emergency Medical Services Retirement System

\$42 Million for 1,037 plan participants



## **Colleges & Universities**

Deliver for colleges: \$277 Million

#### At Least 4

colleges and universities invest in hedge funds including:

West Virginia University Foundation

\$235 Million for 26,791 students

Marshall University Foundation

\$40 Million for 11.269 students

**Shepherd University Foundation** 

\$2 Million for 3,274 students



# **Foundations & Nonprofits**

Deliver for nonprofits:

\$1.57 Billion

#### At Least 1

foundation or nonprofit invests in hedge funds including:

Greater Kanawha Valley Foundation

S29 Million

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2024 or publicly available, federal datasets. Additional information on sources is available at **investinginopportunity.org.** 

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