

West Virginia

Hedge Funds Deliver for West Virginia Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Mountain State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.37 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$2.53 BILLION

Deliver for pensions: \$2.21 Billion

Deliver for colleges & universities: \$216 Million

Deliver for nonprofits: \$106 Million

+ \$4.94 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$2.21 Billion**

At Least 10

retirement plan invests in hedge funds including:

West Virginia Teachers' Retirement System

\$893 Million for 34,756 plan participants

West Virginia Public Employees' Retirement System

\$805 Million for 35,781 plan participants

United Mine Workers of America 1985 Construction Workers Pension Plan

\$37 Million for 660 plan participants



Colleges & Universities

Deliver for colleges: \$216 Million

At Least 2

colleges and universities invest in hedge funds including:

West Virginia University Foundation

\$215 Million for 27,367 students

Shepherd University Foundation

\$1 Million for 3.554 students



Foundations & Nonprofits

Deliver for nonprofits:

\$106 Million

At Least 1

foundation or nonprofit invests in hedge funds including:

Greater Kanawha Valley Foundation

S29 Million

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