



# Wisconsin

Hedge Funds Deliver for Wisconsin Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Badger State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$13.48 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$13.48 BILLION**

Deliver for pensions: **\$4.02 Billion**

Deliver for colleges & universities: **\$670 Million**

Deliver for nonprofits: **\$8.78 Billion**

**+ \$3.38 Billion in private credit** provided by private funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:  
**\$4.02 Billion**

**At Least 22**

retirement plans invest in hedge funds including:

Employees' Retirement System of the City of Milwaukee

**\$537 Million for 29,097 plan participants**

Integrys Energy Group Master Retirement Trust

**\$124 Million for 4,575 plan participants**

Milwaukee County Employees' Retirement System

**\$100 Million for 12,855 plan participants**



## Colleges & Universities

Deliver for colleges:  
**\$670 Million**

**At Least 8**

colleges and universities invest in hedge funds including:

Marquette University Endowment

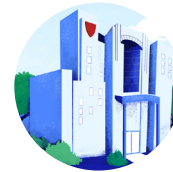
**\$308 Million for 11,373 students**

University of Wisconsin System

**\$233 Million for 162,500 students**

Lawrence University Endowment

**\$66 Million for 1,502 students**



## Foundations & Nonprofits

Deliver for nonprofits:  
**\$8.78 Billion**

**At Least 15**

foundations and nonprofits invest in hedge funds including:

Advancing Healthier Wisconsin Endowment

**\$238 Million**

Lynde & Harry Bradley Foundation

**\$167 Million**

Wisconsin Alumni Research Foundation

**\$150 Million**

**11 Hedge Funds are based in the Badger State.**

Data sourced from Hedge Fund Alert 2023 state rankings.