

Wisconsin

Hedge Funds Deliver for Wisconsin Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Badger State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$11.40 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$11.40 BILLION

Deliver for pensions: **\$5.94 Billion**

Deliver for colleges & universities: **\$578 Million**

Deliver for nonprofits: **\$4.88 Billion**

+ \$2.31 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$5.94 Billion

At Least 22

retirement plans invest in hedge funds including:

Employees' Retirement System of the City of Milwaukee

**\$560 Million for
29,097 plan participants**

State of Wisconsin Investment Board

**\$262 Million for
648,486 plan participants**

Milwaukee County Employees' Retirement System

**\$143 Million for
12,855 plan participants**



Colleges & Universities

Deliver for colleges:

\$578 Million

At Least 9

colleges and universities invest in hedge funds including:

Marquette University Endowment

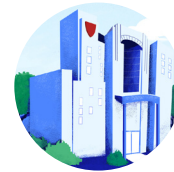
**\$234 Million for
11,350 students**

University of Wisconsin System

**\$189 Million for
127,865 students**

Lawrence University Endowment

**\$94 Million for
1,483 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$4.88 Billion

At Least 15

foundations and nonprofits invest in hedge funds including:

Wisconsin Alumni Research Foundation

\$777 Million

Lynde & Harry Bradley Foundation

\$133 Million

ProHealth Care

\$107 Million

**11 Hedge Funds
are based in the Badger State.**

Data sourced from Hedge Fund Alert 2023 state rankings.