Washington

Hedge Funds Deliver for Washington Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

investing in opportunity

Across the Evergreen State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$24.39 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$24.39 BILLION

Deliver for pensions: \$15.47 Billion Deliver for colleges & universities: \$1.09 Billion Deliver for nonprofits: \$7.83 Billion

+ \$12.19 Billion in private credit provided by private funds to businesses of all sizes



MFA

Retirement Plans

Deliver for pensions: \$15.47 Billion

At Least 31 retirement plans invest in hedge funds including:

Western Conference of Teamsters Pension Plan

\$6.03 Billion for 619,203 plan participants

Northwest Carpenters Retirement Plan

\$506 Million for 33,597 plan participants

Automotive Machinists Pension Plan \$422 Million for 8,055 plan participants



Colleges & Universities

Deliver for colleges: **\$1.09 Billion**

At Least 9 colleges and universities invest in hedge funds including:

University of Washington Endowment \$902 Million for 60,703 students

Washington State University Foundation \$124 Million for 26,490 students

University of Puget Sound Endowment \$52 Million for 2,000 students



Foundations & Nonprofits

Deliver for nonprofits: **\$7.83 Billion**

At Least 25 foundations and nonprofits invest in hedge funds including:

Providence St. Joseph Health \$988 Million

Seattle Children's Hospital Endowment \$397 Million

Community Foundation of Southwest Washington

\$90 Million

31 Hedge Funds are based in the Evergreen State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2024 or publicly available, federal datasets. Additional information on sources is available at **investinginopportunity.org.** © Managed Funds Association 2024. Managed Funds Association advances the ability of the global alternative investment industry to raise capital, invest, and generate returns for their beneficiaries. MFA advocates on behalf of its members and convenes stakeholders to address global regulatory, operational, and business issues.