

Washington

Hedge Funds Deliver for Washington Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Evergreen State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$29.58 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$29.58 BILLION

Deliver for pensions: \$20.52 Billion

Deliver for colleges & universities: \$1.9 Billion

Deliver for nonprofits: \$7.88 Billion

+ \$8.72 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: \$20.52 Billion

At Least 38

retirement plans invest in hedge funds including:

Western Conference of Teamsters Pension Plan

\$6.03 Billion for 619,203 plan participants

Automotive Machinists Pension Plan \$370 Million for 8,055 plan participants



Colleges & Universities

Deliver for colleges:

\$1.9 Billion

At Least 9

colleges and universities invest in hedge funds including:

University of Washington Endowment

\$999 Million for 60,081 students

Washington State University Foundation

\$98 Million for 29,843 students

University of Puget Sound Endowment

\$76 Million for 2,173 students



Foundations & Nonprofits

Deliver for nonprofits:

\$7.88 Billion

At Least 26

foundations and nonprofits invest in hedge funds including:

Providence St. Joseph Health

\$1.52 Billion

Seattle Children's Hospital Endowment

\$397 Million

Gary E. Milgard Family Foundation \$31 Million

31 Hedge Funds are based in the Evergreen State.

Data sourced from Hedge Fund Alert 2023 state rankings.