

Utah

Hedge Funds Deliver for Utah Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Beehive State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$12.65 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$12.65 BILLION

Deliver for pensions: **\$8.75 Billion**

Deliver for colleges & universities: **\$315 Million**

Deliver for nonprofits: **\$3.59 Billion**

+ \$4.24 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$8.75 Billion

At Least 7

retirement plans invest in hedge funds including:

Utah State Retirement Systems

\$6.88 Billion for 220,406 plan participants

Intermountain Healthcare Pension Plan

\$377 Million for 44,933 plan participants

Deseret Mutual Benefit Administrators

\$338 Million for 35,040 plan participants



Colleges & Universities

Deliver for colleges:

\$315 Million

At Least 4

colleges and universities invest in hedge funds including:

University of Utah Endowment Fund

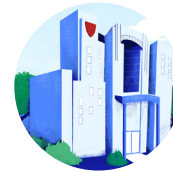
\$222 Million for 35,310 students

Westminster College

\$74 Million for 1,214 students

Utah State University Endowment

\$19 Million for 28,063 students



Foundations & Nonprofits

Deliver for nonprofits:

\$3.59 Billion

At Least 7

foundations and nonprofits invest in hedge funds including:

Best Friends Animal Society

\$5 Million

10 Hedge Funds
are based in the Beehive State.

Data sourced from Hedge Fund Alert 2023 state rankings.