

Texas

Hedge Funds Deliver for Texas Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Lone Star State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$100.78 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$100.78 BILLION

Deliver for pensions: **\$66.49 Billion**

Deliver for colleges & universities: **\$12.7 Billion**

Deliver for nonprofits: **\$21.60 Billion**

+ \$54.29 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:
\$66.49 Billion

At Least 78

retirement plans invest in hedge funds including:

Teacher Retirement System of Texas

\$26.17 Billion for
1,682,708 plan participants

DIRECTV Pension Plan

\$6.78 Billion for
9,959 plan participants

Texas County & District Retirement System

\$2.66 Billion for
78,206 plan participants



Colleges & Universities

Deliver for colleges:
\$12.7 Billion

At Least 20

colleges and universities invest in hedge funds including:

University of Texas Investment Management Company

\$8.7 Billion for
52,384 students

Texas A&M University System

\$1.24 Billion for
73,829 students

Rice University Endowment

\$1.16 Billion for
8,565 students



Foundations & Nonprofits

Deliver for nonprofits:
\$21.60 Billion

At Least 57

foundations and nonprofits invest in hedge funds including:

Jasper Ridge Charitable Fund

\$1.05 Billion

Baylor Scott & White Health

\$1 Billion

Texas Treasury Safekeeping Trust Company

\$878 Million

157 Hedge Funds
are based in the Lone Star State.

Data sourced from Hedge Fund Alert 2023 state rankings.