

Oregon

Hedge Funds Deliver for Oregon Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Beaver State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$15.55 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$15.55 BILLION

Deliver for pensions: **\$10.11 Billion**

Deliver for colleges & universities: **\$624 Million**

Deliver for nonprofits: **\$4.81 Billion**

+ \$299 Million in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$10.11 Billion

At Least 21

retirement plans invest in hedge funds including:

Oregon State Treasury

\$7.55 Billion for 160,466 plan participants

Oregon Retail Employees' Pension Plan

\$259 Million for 54,089 plan participants

UAW Retirees of Daimler Trucks North America Welfare Benefit Trust

\$183 Million for 1,696 plan participants



Colleges & Universities

Deliver for colleges:

\$624 Million

At Least 7

colleges and universities invest in hedge funds including:

University of Oregon Foundation

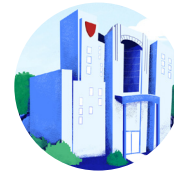
\$379 Million for 23,834 students

Reed College Endowment

\$135 Million for 1,458 students

Oregon State University Foundation

\$67 Million for 36,636 students



Foundations & Nonprofits

Deliver for nonprofits:

\$4.81 Billion

At Least 8

foundations and nonprofits invest in hedge funds including:

Ford Family Foundation

\$534 Million

Oregon Community Foundation

\$494 Million

Lemelson Foundation

\$109 Million

8 Hedge Funds are based in the Beaver State.

Data sourced from Hedge Fund Alert 2023 state rankings.