

# Oregon

Hedge Funds Deliver for Oregon Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Beaver State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$16.09 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$16.09 BILLION**

Deliver for pensions: **\$11.32 Billion**

Deliver for colleges & universities: **\$949 Million**

Deliver for nonprofits: **\$3.82 Billion**

**+ \$251 Million in private credit** provided by private funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:  
**\$11.32 Billion**

**At Least 21**

retirement plans invest in hedge funds including:

Oregon State Treasury

**\$8.15 Billion for**  
**160,466 plan participants**

Oregon Retail Employees' Pension Plan

**\$302 Million for**  
**54,089 plan participants**

TriMet

**\$191 Million for**  
**3,780 plan participants**



## Colleges & Universities

Deliver for colleges:  
**\$949 Million**

**At Least 7**

colleges and universities invest in hedge funds including:

Oregon State University Foundation

**\$437 Million for**  
**35,239 students**

University of Oregon Foundation

**\$354 Million for**  
**23,202 students**

Reed College Endowment

**\$120 Million for**  
**1,534 students**



## Foundations & Nonprofits

Deliver for nonprofits:  
**\$3.82 Billion**

**At Least 8**

foundations and nonprofits invest in hedge funds including:

Oregon Community Foundation

**\$438 Million**

Ford Family Foundation

**\$452 Million**

Lemelson Foundation

**\$151 Million**

**8 Hedge Funds**  
**are based in the Beaver State.**

Data sourced from Hedge Fund Alert 2023 state rankings.