

Oregon

Hedge Funds Deliver for Oregon Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Beaver State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$16.09 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$16.09 BILLION

Deliver for pensions: \$11.32 Billion

Deliver for colleges & universities: \$949 Million

Deliver for nonprofits: \$3.82 Billion

+ \$251 Million in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: \$11.32 Billion

At Least 21

retirement plans invest in hedge funds including:

Oregon State Treasury

\$8.15 Billion for 160,466 plan participants

Oregon Retail Employees' Pension Plan

\$302 Million for 54,089 plan participants

TriMet

\$191 Million for 3,780 plan participants



Colleges & Universities

Deliver for colleges:

\$949 Million

At Least 7

colleges and universities invest in hedge funds including:

Oregon State University Foundation

\$437 Million for 35,239 students

University of Oregon Foundation

\$354 Million for 23,202 students

Reed College Endowment

\$120 Million for 1,534 students



Foundations & Nonprofits

Deliver for nonprofits:

\$3.82 Billion

At Least 8

foundations and nonprofits invest in hedge funds including:

Oregon Community Foundation

\$438 Million

Ford Family Foundation

\$452 Million

Lemelson Foundation

\$151 Million

8 Hedge Funds are based in the Beaver State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2023 or publicly available, federal datasets. Additional information on sources is available

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of the global alternative investment industry to raise capital, invest, and generate
returns for their beneficiaries. MFA advocates on behalf of its members and convenes
stakeholders to address global regulatory, operational, and business issues.