



Oklahoma

Hedge Funds Deliver for Oklahoma Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Sooner State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.78 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$7.78 BILLION

Deliver for pensions: **\$2.30 Billion**

Deliver for colleges & universities: **\$784 Million**

Deliver for nonprofits: **\$4.70 Billion**

+ \$5.54 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:
\$2.30 Billion

At Least 11

retirement plans invest in hedge funds including:

Oklahoma Police Pension and Retirement System

\$446 Million for 9,704 plan participants

Oklahoma State Pension Commission

\$362 Million for 104,905 plan participants

Oklahoma Firefighters' Pension & Retirement System

\$215 Million for 2,590 plan participants



Colleges & Universities

Deliver for colleges:
\$784 Million

At Least 5

colleges and universities invest in hedge funds including:

University of Oklahoma Foundation

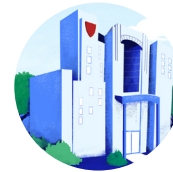
\$307 Million for 32,676 students

University of Tulsa Endowment

\$271 Million for 3,769 students

Oklahoma State Regents For Higher Education

\$165 Million for 95,830 students



Foundations & Nonprofits

Deliver for nonprofits:
\$4.70 Billion

At Least 12

foundations and nonprofits invest in hedge funds including:

George Kaiser Family Foundation

\$1.03 Billion

Samuel Roberts Noble Foundation

\$109 Million

J A & Leta M Chapman Charitable Trust

\$95 Million

4 Hedge Funds

are based in the Sooner State.

Data sourced from Hedge Fund Alert 2023 state rankings.