

Oklahoma

Hedge Funds Deliver for Oklahoma Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Sooner State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.78 Billion in investments. Institutional investors - like pensions, university endowments, and nonprofits - use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$7.78 BILLION

Deliver for pensions: \$2.30 Billion

Deliver for colleges & universities: \$784 Million

Deliver for nonprofits: \$4.70 Billion

\$5.54 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: \$2.30 Billion

At Least 11

retirement plans invest in hedge funds including:

Oklahoma Police Pension and Retirement System

\$446 Million for 9,704 plan participants

Oklahoma State Pension Commission

\$362 Million for 104,905 plan participants

Oklahoma Firefighters' Pension & Retirement System

\$215 Million for 2,590 plan participants



Colleges & Universities

Deliver for colleges: \$784 Million

At Least 5

colleges and universities invest in hedge funds including:

University of Oklahoma Foundation

\$307 Million for **32,676** students

University of Tulsa Endowment

\$271 Million for 3,769 students

Oklahoma State Regents For Higher Education

\$165 Million for 95,830 students



Foundations & Nonprofits

Deliver for nonprofits:

\$4.70 Billion

At Least 12

foundations and nonprofits invest in hedge funds including:

George Kaiser Family Foundation \$1.03 Billion

Samuel Roberts Noble Foundation \$109 Million

J A & Leta M Chapman Charitable Trust \$95 Million

> 4 Hedge Funds are based in the Sooner State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Pregin's alternative asset database as of February 2024 or publicly available, federal datasets. Additional information on sources is available

at investinginopportunity.org.

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