

# Oklahoma

Hedge Funds Deliver for Oklahoma Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Sooner State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.96 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$7.96 BILLION

Deliver for pensions: \$3.04 Billion

Deliver for colleges & universities: \$883 Million

Deliver for nonprofits: \$4.04 Billion

+ \$2.02 Billion in private credit provided by private funds to businesses of all sizes



## **Retirement Plans**

Deliver for pensions: \$3.04 Billion

### At Least 11

retirement plans invest in hedge funds including:

Oklahoma Police Pension and Retirement System

\$460 Million for 9,704 plan participants

Oklahoma State Pension Commission

\$362 Million for 104,905 plan participants

Oklahoma Municipal Retirement Fund

\$100 Million for 6,583 plan participants



## **Colleges & Universities**

Deliver for colleges: \$883 Million

## At Least 5

colleges and universities invest in hedge funds including:

University of Tulsa Endowment

\$368 Million for 3,769 students

University of Oklahoma Foundation

\$307 Million for 31,655 students

Oklahoma State Regents For Higher Education

\$165 Million for 191,112 students



## **Foundations & Nonprofits**

Deliver for nonprofits:

\$4.04 Billion

### At Least 10

foundations and nonprofits invest in hedge funds including:

George Kaiser Family Foundation

\$734 Million

Samuel Roberts Noble Foundation

| \$192 Million

J A & Leta M Chapman Charitable Trust

J A & Leta M Chapman Charitable Trust \$90 Million

4 Hedge Funds are based in the Sooner State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2023 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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 returns for their beneficiaries. MFA advocates on behalf of its members and convenes
 stakeholders to address global regulatory, operational, and business issues.