

# Oklahoma

Hedge Funds Deliver for Oklahoma Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Sooner State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.96 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$7.96 BILLION**

Deliver for pensions: **\$3.04 Billion**

Deliver for colleges & universities: **\$883 Million**

Deliver for nonprofits: **\$4.04 Billion**

**+ \$2.02 Billion in private credit** provided by private funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:

**\$3.04 Billion**

**At Least 11**

retirement plans invest in hedge funds including:

Oklahoma Police Pension and Retirement System

**\$460 Million for  
9,704 plan participants**

Oklahoma State Pension Commission

**\$362 Million for  
104,905 plan participants**

Oklahoma Municipal Retirement Fund

**\$100 Million for  
6,583 plan participants**



## Colleges & Universities

Deliver for colleges:

**\$883 Million**

**At Least 5**

colleges and universities invest in hedge funds including:

University of Tulsa Endowment

**\$368 Million for  
3,769 students**

University of Oklahoma Foundation

**\$307 Million for  
31,655 students**

Oklahoma State Regents For Higher Education

**\$165 Million for  
191,112 students**



## Foundations & Nonprofits

Deliver for nonprofits:

**\$4.04 Billion**

**At Least 10**

foundations and nonprofits invest in hedge funds including:

George Kaiser Family Foundation

**\$734 Million**

Samuel Roberts Noble Foundation

**\$192 Million**

J A & Leta M Chapman Charitable Trust

**\$90 Million**

**4 Hedge Funds**

**are based in the Sooner State.**

Data sourced from Hedge Fund Alert 2023 state rankings.