

New York

Hedge Funds Deliver for New York Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Empire State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$136.80 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$136.80 BILLION

Deliver for pensions: **\$62.52 Billion**

Deliver for colleges & universities: **\$11.04 Billion**

Deliver for nonprofits: **\$63.23 Billion**

+ \$164.62 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:
\$62.52 Billion

At Least 185

retirement plans invest in hedge funds including:

McKinsey Retirement Trust

\$10.92 Billion for 45,000 plan participants

New York City Police Pension Fund

\$6.43 Billion for 92,172 plan participants

New York City Employees' Retirement System

\$5.77 Billion for 406,204 plan participants



Colleges & Universities

Deliver for colleges:
\$11.04 Billion

At Least 60

colleges and universities invest in hedge funds including:

Columbia University Endowment

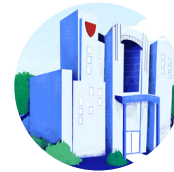
\$3.94 Billion for 36,649 students

New York University Endowment

\$819 Million for 61,950 students

Syracuse University Endowment

\$814 Million for 22,698 students



Foundations & Nonprofits

Deliver for nonprofits:
\$63.23 Billion

At Least 181

foundations and nonprofits invest in hedge funds including:

Andrew W. Mellon Foundaion

\$1.87 Billion

Memorial Sloan-Kettering Cancer Center

\$1.64 Billion

Mount Sinai Medical Center

\$1.44 Billion

930 Hedge Funds are based in the Empire State.

Data sourced from Hedge Fund Alert 2023 state rankings.