

New York

Hedge Funds Deliver for New York Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Empire State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$221.68 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$221.68 BILLION

Deliver for pensions: \$66.96 Billion

Deliver for colleges & universities: \$11.89 Billion

Deliver for nonprofits: \$142.82 Billion

+ \$78.42 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$66.96 Billion**

At Least 186

retirement plans invest in hedge funds including:

Teachers' Retirement System of the City of New York

\$7.64 Billion for 238,000 plan participants

New York City Police Pension Fund

\$5.97 Billion for 92,172 plan participants

New York State Common Retirement Fund

\$5.74 Billion for 1,160,743 plan participants



Colleges & Universities

Deliver for colleges:

\$11.89 Billion

At Least 60

colleges and universities invest in hedge funds including:

Columbia University Endowment

\$4.05 Billion for 36,649 students

New York University Endowment

\$980 Million for 53,576 students

Syracuse University Endowment

\$836 Million for 21,772 students



Foundations & Nonprofits

Deliver for nonprofits:

\$142.82 Billion

At Least 186

foundations and nonprofits invest in hedge funds including:

Ford Foundation

\$8.63 Billion

Simons Foundation

\$1.93 Billion

Andrew W. Mellon Foundation

| \$1.80 Billion

930 Hedge Funds are based in the Empire State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2023 or publicly available, federal datasets. Additional information on sources is available

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 of the global alternative investment industry to raise capital, invest, and generate
 returns for their beneficiaries. MFA advocates on behalf of its members and convenes
 stakeholders to address global regulatory, operational, and business issues.