

Hedge Funds Deliver for New Mexico Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

investing in opportunity

for retirement security, college education, and the important work done by nonprofits and charities through \$2.62 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Across the Land of Enchantment State, hedge funds deliver

Total hedge fund investments:

\$2.62 BILLION

Deliver for pensions: \$1.59 Billion

Deliver for colleges & universities: \$59 Million

Deliver for nonprofits: \$966 Million

\$21.25 Billion in private credit provided by private funds to businesses of all sizes



MFA

Retirement Plans

Deliver for pensions: **\$1.59 Billion**

At Least 4

retirement plans invest in hedge funds including:

Lawrence Livermore Nat'l Security, LLC and Triad Nat'l Security LLC Defined Benefit Pension Plan

\$1.29 Billion for 2,309 plan participants

Rodey Dickason Sloan Akin & Robb PA Employees' Tax-Deferred Retirement Plan and Trust

\$21 Million for 194 plan participants

Presbyterian Healthcare Services Employees' Pension Plan II

\$8 Million for 1,998 plan participants



Colleges & Universities

Deliver for colleges: **\$59Million**

At Least 2

colleges and universities invest in hedge funds including:

New Mexico State University Foundation \$46 Million for 21.829 students

University of New Mexico Foundation \$13 Million for 22,852 students



Foundations & Nonprofits

Deliver for nonprofits: **\$966 Million**

At Least 6

foundations and nonprofits invest in hedge funds including:

Presbyterian Healthcare Services \$177 Million

McCune Charitable Foundation \$33 Million

Albuquerque Community Foundation **\$20 Million**

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