

New Mexico

Hedge Funds Deliver for New Mexico Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Land of Enchantment State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$6.85 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$6.85 BILLION

Deliver for pensions: **\$6.30 Billion**

Deliver for colleges & universities: **\$98 Million**

Deliver for nonprofits: **\$447 Million**

+ \$6.36 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$6.30 Billion

At Least 5

retirement plans invest in hedge funds including:

New Mexico Public Employees' Retirement Association

**\$4.14 Billion for
108,555 plan participants**

Lawrence Livermore Nat'l Security, LLC and Triad Nat'l Security LLC Defined Benefit Pension Plan

**\$1.56 Billion for
2,309 plan participants**

Rodey Dickason Sloan Akin & Robb PA Employees' Tax-Deferred Retirement Plan and Trust

**\$30 Million for
194 plan participants**



Colleges & Universities

Deliver for colleges:

\$98 Million

At Least 2

colleges and universities invest in hedge funds including:

University of New Mexico Foundation

**\$52 Million for
21,982 students**

New Mexico State University Foundation

**\$46 Million for
21,210 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$447 Million

At Least 7

foundations and nonprofits invest in hedge funds including:

Presbyterian Healthcare Services

\$64 Million

McCune Charitable Foundation

\$27 Million

Albuquerque Community Foundation

\$22 Million