

# North Dakota

Hedge Funds Deliver for North Dakota Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Peace Garden State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.75 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$1.75** BILLION

Deliver for pensions: **\$1.17 Billion** 

Deliver for colleges & universities: \$68 Million

Deliver for nonprofits: \$504 Million

### + \$2.74 Billion in private credit provided by private funds to businesses of all sizes



#### **Retirement Plans**

Deliver for pensions: **\$1.17 Billion** 

At Least 1 retirement plan invests in hedge funds including:

North Dakota State Investment Board \$830 Million for 74,837 plan participants



#### **Colleges & Universities**

Deliver for colleges: **\$68 Million** 

## At Least 3

colleges and universities invest in hedge funds including:

North Dakota State University Development Foundation \$37 Million for

- 11,952 students

University of North Dakota Foundation

- \$26 Million for
- 14,172 students
- University of Mary
- \$5 Million for
- 3,850 students



#### Foundations & Nonprofits

Deliver for nonprofits: **\$504 Million** 

# At Least 3

foundations or nonprofits invest in hedge funds including:

Dakota Medical Foundation \$8 Million

Dakota Medical Charities | \$8 Million

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