

North Dakota

Hedge Funds Deliver for North Dakota Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Peace Garden State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$4.67 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$4.67 BILLION

Deliver for pensions: **\$593 Million**

Deliver for colleges & universities: **\$69 Million**

Deliver for nonprofits: **\$4.01 Billion**

+ \$3.58 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$593 Million

At Least 1

retirement plan invests in hedge funds including:

North Dakota State Investment Board

**\$101 Million for
74,837 plan participants**



Colleges & Universities

Deliver for colleges:

\$69 Million

At Least 3

colleges and universities invest in hedge funds including:

North Dakota State University
Development Foundation

**\$37 Million for
12,242 students**

University of North Dakota Foundation

**\$28 Million for
13,772 students**

University of Mary

**\$4 Million for
3,799 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$4.01 Billion

At Least 1

foundation or nonprofit invests in hedge funds including:

Trinity Health

\$1.09 Billion

Dakota Medical Foundation

\$7 Million