

Mississippi

Hedge Funds Deliver for Mississippi Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Magnolia State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.19 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$1.19 BILLION

Deliver for pensions: \$366 Million

Deliver for colleges & universities: \$36 Million

Deliver for nonprofits: \$789 Million



Retirement Plans

Deliver for pensions:

\$366 Million

At Least 3

retirement plans invest in hedge funds including:

SFB Life Insurance Co. Retirement Plan and Trust

\$33 Million for 3,939 plan participants

Anderson-Tully Hourly Employees' Pension Plan

\$4 Million for 782 plan participants

Anderson-Tully Salaried Employees' Pension Plan

\$2 Million for 162 plan participants



Colleges & Universities

Deliver for colleges:

\$36 Million

At Least 3

colleges and universities invest in hedge funds including:

University of Southern Mississippi Foundation

\$24 Million for 13.110 students

Delta State University Foundation

\$12 Million for 2.716 students



Foundations & Nonprofits

Deliver for nonprofits:

\$789 Million

At Least 3

foundations and nonprofits invest in hedge funds.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2024 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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of the global alternative investment industry to raise capital, invest, and generate
returns for their beneficiaries. MFA advocates on behalf of its members and convenes
stakeholders to address global regulatory, operational, and business issues.