

Mississippi

Hedge Funds Deliver for Mississippi Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Magnolia State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.50 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$1.50 BILLION

Deliver for pensions: **\$611 Million**

Deliver for colleges & universities: **\$723 Million**

Deliver for nonprofits: **\$170 Million**

+ \$228 Million in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$611 Million

At Least 3

retirement plans invest in hedge funds including:

SFB Life Insurance Co. Retirement Plan and Trust

**\$37 Million for
3,939 plan participants**

Anderson-Tully Hourly Employees' Pension Plan

**\$4 Million for
782 plan participants**

Anderson-Tully Salaried Employees' Pension Plan

**\$2 Million for
162 plan participants**



Colleges & Universities

Deliver for colleges:

\$723 Million

At Least 4

colleges and universities invest in hedge funds including:

Mississippi State University Foundation

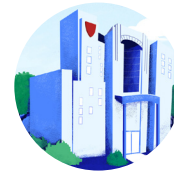
**\$517 Million for
23,086 students**

University of Mississippi Foundation

**\$172 Million for
18,800 students**

University of Southern Mississippi Foundation

**\$22 Million for
14,146 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$170 Million

At Least 4

foundations and nonprofits invest in hedge funds including:

Mississippi United Methodist Foundation

\$39 Million

Selby and Richard McRae Foundation

\$7 Million