

Minnesota

Hedge Funds Deliver for Minnesota Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the North Star State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$45.68 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$45.68 BILLION

Deliver for pensions: **\$13.24 Billion**

Deliver for colleges & universities: **\$817 Million**

Deliver for nonprofits: **\$31.63 Billion**

+ \$21.75 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:
\$13.24 Billion

At Least 30

retirement plans invest in hedge funds including:

Mayo Pension Plan

**\$4.05 Billion for
81,367 plan participants**

3M Pension Plan

**\$1.63 Billion for
61,494 plan participants**

Twin City Hospitals - Minnesota Nurses Association Pension Plan

**\$611 Million for
30,681 plan participants**



Colleges & Universities

Deliver for colleges:
\$817 Million

At Least 12

colleges and universities invest in hedge funds including:

Carleton College Endowment

**\$234 Million for
2,007 students**

University of Minnesota Endowment

**\$224 Million for
68,600 students**

St. Olaf College Endowment

**\$160 Million for
3,040 students**



Foundations & Nonprofits

Deliver for nonprofits:
\$31.63 Billion

At Least 36

foundations and nonprofits invest in hedge funds including:

Mayo Clinic

\$3.79 Billion

Children's Hospitals and Clinics of Minnesota

\$141 Million

McKnight Foundation

\$130 Million

**27 Hedge Funds
are based in the North Star State.**

Data sourced from Hedge Fund Alert 2023 state rankings.