# Maryland

MFA

Hedge Funds Deliver for Maryland Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

investing in opportunity

Across the Old Line State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$34.10 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$34.10 BILLION

Deliver for pensions: **\$12.89 Billion** 

Deliver for colleges & universities: **\$3.83Billion** Deliver for nonprofits: **\$17.38 Billion** 

# + \$9.25 Billion in private credit provided by private funds to businesses of all sizes



#### **Retirement Plans**

Deliver for pensions: \$12.89 Billion

At Least 61 retirement plans invest in hedge funds including:

Maryland State Retirement and Pension System

\$3.88 Billion for 417,291 plan participants

International Union of Painters & Allied Trades Pension Fund

\$707 Million for 102,956 plan participants

Lockheed Martin Pension Plan \$689 Million for 29,117 plan participants



## **Colleges & Universities**

Deliver for colleges: **\$3.83 Billion** 

At Least 14 colleges and universities invest in hedge funds including:

Johns Hopkins University Office of Investment Management

- \$3.51 Billion for
- 30,363 students

U.S. Naval Academy Alumni Association and Foundation \$52 Million for

4,450 students

Loyola University Maryland Endowment \$52 Million for 3,987 students



## Foundations & Nonprofits

Deliver for nonprofits: **\$17.38 Billion** 

At Least 30 foundations and nonprofits invest in hedge funds including:

Annie E. Casey Foundation \$522 Million

Morningstar Foundation **\$438 Million** 

The Associated Jewish Federation of Baltimore

**20 Hedge Funds are based in the Old Line State**. Data sourced from Hedge Fund Alert 2023 state rankings.

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