

Louisiana

Hedge Funds Deliver for Louisiana Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Pelican State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.32 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$7.32 BILLION

Deliver for pensions: **\$2.79 Billion**

Deliver for colleges & universities: **\$235 Million**

Deliver for nonprofits: **\$4.29 Billion**

+ \$11.65 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$2.79 Billion

At Least 15

retirement plans invest in hedge funds including:

Louisiana State Employees' Retirement System

\$676 Million for 150,809 plan participants

Ochsner Clinic Foundation Retirement Plan

\$314 Million for 4,678 plan participants

Parochial Employees' Retirement System of Louisiana

\$248 Million for 35,803 plan participants



Colleges & Universities

Deliver for colleges:

\$235 Million

At Least 9

colleges and universities invest in hedge funds including:

Louisiana State University Foundation

\$119 Million for 39,419 students

Loyola University of New Orleans Endowment

\$48 Million for 4,548 students

University of Louisiana at Lafayette Foundation

\$44 Million for 19,056 students



Foundations & Nonprofits

Deliver for nonprofits:

\$4.29 Billion

At Least 12

foundations and nonprofits invest in hedge funds including:

Franciscan Missionaries of Our Lady Health System

\$288 Million

Greater New Orleans Foundation

\$35 Million

Community Foundation of North Louisiana

\$23 Million

4 Hedge Funds

are based in the Pelican State.

Data sourced from Hedge Fund Alert 2023 state rankings.