

Louisiana

Hedge Funds Deliver for Louisiana Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Pelican State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$6.87 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

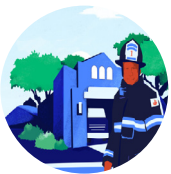
\$6.87 BILLION

Deliver for pensions: **\$4.01 Billion**

Deliver for colleges & universities: **\$218 Million**

Deliver for nonprofits: **\$2.64 Billion**

+ \$1.42 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$4.01 Billion

At Least 17

retirement plans invest in hedge funds including:

Louisiana State Employees' Retirement System

**\$653 Million for
150,809 plan participants**

CenturyLink Pension Plan

**\$272 Million for
61,218 plan participants**

Parochial Employees' Retirement System of Louisiana

**\$237 Million for
35,803 plan participants**



Colleges & Universities

Deliver for colleges:

\$218 Million

At Least 8

colleges and universities invest in hedge funds including:

Louisiana State University Foundation

**\$104 Million for
37,354 students**

Loyola University of New Orleans Endowment

**\$52 Million for
4,548 students**

University of Louisiana at Lafayette Foundation

**\$44 Million for
16,225 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$2.64 Billion

At Least 11

foundations and nonprofits invest in hedge funds including:

Ochsner Clinic Foundation

\$322 Million

Franciscan Missionaries of Our Lady Health System

\$276 Million

Greater New Orleans Foundation

\$52 Million

4 Hedge Funds

are based in the Pelican State.

Data sourced from Hedge Fund Alert 2023 state rankings.