

Louisiana

Hedge Funds Deliver for Louisiana Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Pelican State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$6.87 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$6.87 BILLION

Deliver for pensions: \$4.01 Billion

Deliver for colleges & universities: \$218 Million

Deliver for nonprofits: \$2.64 Billion

+ \$1.42 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$4.01 Billion

At Least 17

retirement plans invest in hedge funds including:

Louisiana State Employees' Retirement System

\$653 Million for 150,809 plan participants

CenturyLink Pension Plan

\$272 Million for 61,218 plan participants

Parochial Employees' Retirement System of Louisiana

\$237 Million for 35,803 plan participants



Colleges & Universities

Deliver for colleges:

\$218 Million

At Least 8

colleges and universities invest in hedge funds including:

Louisiana State University Foundation

\$104 Million for

37,354 students

Loyola University of New Orleans Endowment

\$52 Million for

4,548 students

University of Louisiana at Lafayette Foundation

\$44 Million for

16.225 students



Foundations & Nonprofits

Deliver for nonprofits:

\$2.64 Billion

At Least 11

foundations and nonprofits invest in hedge funds including:

Ochsner Clinic Foundation

\$322 Million

Franciscan Missionaries of Our Lady Health System

\$276 Million

Greater New Orleans Foundation

\$52 Million

4 Hedge Funds are based in the Pelican State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2023 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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