

Kentucky

Hedge Funds Deliver for Kentucky Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Bluegrass State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$6.18 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$6.18 BILLION

Deliver for pensions: **\$4.02 Billion**

Deliver for colleges & universities: **\$561 Million**

Deliver for nonprofits: **\$1.61 Billion**

+ \$7.97 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$4.02 Billion

At Least 5

retirement plans invest in hedge funds including:

Kentucky Retirement Systems

**\$825 Million for
382,637 plan participants**

Kentucky Teachers' Retirement System

**\$712 Million for
58,438 plan participants**

United Continental Holdings Pension Plan

**\$395 Million for
84,916 plan participants**



Colleges & Universities

Deliver for colleges:

\$561 Million

At Least 10

colleges and universities invest in hedge funds including:

University of Kentucky Endowment

**\$310 Million for
33,710 students**

University of Louisville Foundation

**\$151 Million for
23,194 students**

Centre College of Kentucky Endowment

**\$51 Million for
1,320 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$1.61 Billion

At Least 4

foundations and nonprofits invest in hedge funds including:

Norton Healthcare

\$404 Million

Asbury Theological Seminary

\$34 Million

**6 Hedge Funds
are based in the Bluegrass State.**

Data sourced from Hedge Fund Alert 2023 state rankings.