

Kentucky

Hedge Funds Deliver for Kentucky Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Bluegrass State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$6.18 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$6.18 BILLION

Deliver for pensions: \$4.02 Billion

Deliver for colleges & universities: \$561 Million

Deliver for nonprofits: \$1.61 Billion

+ \$7.97 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$4.02 Billion**

At Least 5

retirement plans invest in hedge funds including:

Kentucky Retirement Systems

\$825 Million for 382,637 plan participants

Kentucky Teachers' Retirement System

\$712 Million for 58,438 plan participants

United Continental Holdings Pension Plan

\$395 Million for 84,916 plan participants



Colleges & Universities

Deliver for colleges: \$561 Million

At Least 10

colleges and universities invest in hedge funds including:

University of Kentucky Endowment

\$310 Million for 33,710 students

University of Louisville Foundation

\$151 Million for 23,194 students

Centre College of Kentucky Endowment

\$51 Million for 1,320 students



Foundations & Nonprofits

Deliver for nonprofits:

\$1.61 Billion

At Least 4

foundations and nonprofits invest in hedge funds including:

Norton Healthcare

\$404 Million

Asbury Theological Seminary

\$34 Million

6 Hedge Funds

are based in the Bluegrass State.

 ${\sf Data\ sourced\ from\ Hedge\ Fund\ Alert\ 2023\ state\ rankings}.$

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2023 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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