

Indiana

Hedge Funds Deliver for Indiana Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Hoosier State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$26.63 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$26.63 BILLION

Deliver for pensions: \$17.40 Billion

Deliver for colleges & universities: \$4.26 Billion

Deliver for nonprofits: \$3.90 Billion

+ \$1.34 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: \$17.40 Billion

At Least 19

retirement plans invest in hedge funds including:

Indiana Public Retirement System

\$10.24 Billion for 251,791 plan participants

Eli Lilly & Company Pension Plan

\$3.05 Billion for 43,394 plan participants

Indiana Laborers Pension Fund \$143 Million for 27,377 plan participants



Colleges & Universities

Deliver for colleges:

\$4.26 Billion

At Least 16

colleges and universities invest in hedge funds including:

University of Notre Dame Endowment

\$3.83 Billion for 12,809 students

Indiana University Foundation

\$353 Million for 91,084 students

Purdue University Investment Fund

\$285 Million for 50,884 students



Foundations & Nonprofits

Deliver for nonprofits:

\$3.90 Billion

At Least 27

foundations and nonprofits invest in hedge funds including:

Lumina Foundation for Education

\$243 Million

Newfields

\$170 Million

Children's Museum of Indianapolis \$157 Million

7 Hedge Funds are based in the Hoosier State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2023 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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stakeholders to address global regulatory, operational, and business issues.