

Idaho

Hedge Funds Deliver for Idaho Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Gem State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.07 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$1.07 BILLION

Deliver for pensions: \$515 Million

Deliver for nonprofits: \$552 Million



Retirement Plans

Deliver for pensions: **\$515 Million**

At Least 2

retirement plans invest in hedge funds including:

Hecla Mining Company Restated Retirement Plan

\$33 Million for 1,611 plan participants

St. Luke's Health System Basic Pension Plan

\$9 Million for 969 plan participants



Colleges & Universities

At Least 1

college and university invests in hedge funds.



Foundations & Nonprofits

Deliver for nonprofits:

\$552 Million

At Least 2

foundations and nonprofits invest in hedge funds including:

Saint Alphonsus Regional Medical Center Inc.

\$28 Million

1 Hedge Fund is based in the Gem State.

Data sourced from Hedge Fund Alert 2023 state rankings.