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MFA

Hedge Funds Deliver for Iowa Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

investing in opportunity

Across the Hawkeye State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$5.97 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$5.97 BILLION

Deliver for pensions: \$3.21 Billion

Deliver for colleges & universities: \$349 Million Deliver for nonprofits: \$2.41 Billion

+ \$13.14 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$3.21 Billion**

At Least 11 retirement plans invest in hedge funds including:

Iowa Public Employees' Retirement System

\$1.84 Billion for 375,340 plan participants

Transamerica Pension Plan

\$171 Million for 31,117 plan participants

Municipal Fire and Police Retirement System of Iowa

\$74 Million for 8,649 plan participants



Colleges & Universities

Deliver for colleges: \$349 Million

At Least 14 colleges and universities invest in hedge funds including:

Iowa State University Foundation \$187 Million for 30,117 students

Buena Vista University Endowment \$62 Million for 1,959 students

Drake University Endowment \$27 Million for 4,884 students



Foundations & Nonprofits

Deliver for nonprofits: **\$2.41 Billion**

At Least 6 foundations and nonprofits invest in hedge funds including:

UnityPoint Health System \$419 Million

Roy J. Carver Charitable Trust **\$90 Million**

Greater Des Moines Community Foundation \$67 Million

> **1 Hedge Fund** is based in the Hawkeye State. Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2024 or publicly available, federal datasets. Additional information on sources is available at **investinginopportunity.org**. © Managed Funds Association 2024. Managed Funds Association advances the ability of the global alternative investment industry to raise capital, invest, and generate returns for their beneficiaries. MFA advocates on behalf of its members and convenes stakeholders to address global regulatory, operational, and business issues.