



Iowa

Hedge Funds Deliver for Iowa Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Hawkeye State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$5.97 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$5.97 BILLION

Deliver for pensions: **\$3.21 Billion**

Deliver for colleges & universities: **\$349 Million**

Deliver for nonprofits: **\$2.41 Billion**

+ \$13.14 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$3.21 Billion

At Least 11

retirement plans invest in hedge funds including:

Iowa Public Employees' Retirement System

\$1.84 Billion for 375,340 plan participants

Transamerica Pension Plan

\$171 Million for 31,117 plan participants

Municipal Fire and Police Retirement System of Iowa

\$74 Million for 8,649 plan participants



Colleges & Universities

Deliver for colleges:

\$349 Million

At Least 14

colleges and universities invest in hedge funds including:

Iowa State University Foundation

\$187 Million for 30,117 students

Buena Vista University Endowment

\$62 Million for 1,959 students

Drake University Endowment

\$27 Million for 4,884 students



Foundations & Nonprofits

Deliver for nonprofits:

\$2.41 Billion

At Least 6

foundations and nonprofits invest in hedge funds including:

UnityPoint Health System

\$419 Million

Roy J. Carver Charitable Trust

\$90 Million

Greater Des Moines Community Foundation

\$67 Million

1 Hedge Fund

is based in the Hawkeye State.

Data sourced from Hedge Fund Alert 2023 state rankings.