

lowa

Hedge Funds Deliver for Iowa Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Hawkeye State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$10.87 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$10.87 BILLION

Deliver for pensions: \$9.37 Billion

Deliver for colleges & universities: \$376 Million

Deliver for nonprofits: \$2.02 Billion

+ \$42.52 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$9.37 Billion**

At Least 11

retirement plans invest in hedge funds including:

Iowa Public Employees' Retirement System

\$6.48 Billion for 375,340 plan participants

The Principal Pension Plan

\$156 Million for 18,327 plan participants

Aegon Companies Pension Plan

\$123 Million for 31,117 plan participants



Colleges & Universities

Deliver for colleges:

\$376 Million

At Least 15

colleges and universities invest in hedge funds including:

Iowa State University Foundation

\$203 Million for 29,969 students

Buena Vista University Endowment

\$63 Million for 1,959 students

Drake University Endowment

\$41 Million for 4,884 students



Foundations & Nonprofits

Deliver for nonprofits:

\$2.02 Billion

At Least 5

foundations and nonprofits invest in hedge funds including:

UnityPoint Health System

\$475 Million

Greater Des Moines Community Foundation

\$36 Million

Wellmark Foundation

\$34 Million

1 Hedge Fund is based in the Hawkeye State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2023 or publicly available, federal datasets. Additional information on sources is available

Managed Funds Association 2023. Managed Funds Association advances the ability
of the global alternative investment industry to raise capital, invest, and generate
returns for their beneficiaries. MFA advocates on behalf of its members and convenes
stakeholders to address global regulatory, operational, and business issues.