

Iowa

Hedge Funds Deliver for Iowa Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Hawkeye State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$10.87 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$10.87 BILLION

Deliver for pensions: **\$9.37 Billion**

Deliver for colleges & universities: **\$376 Million**

Deliver for nonprofits: **\$2.02 Billion**

+ \$42.52 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:
\$9.37 Billion

At Least 11

retirement plans invest in hedge funds including:

Iowa Public Employees' Retirement System

**\$6.48 Billion for
375,340 plan participants**

The Principal Pension Plan

**\$156 Million for
18,327 plan participants**

Aegon Companies Pension Plan

**\$123 Million for
31,117 plan participants**



Colleges & Universities

Deliver for colleges:
\$376 Million

At Least 15

colleges and universities invest in hedge funds including:

Iowa State University Foundation

**\$203 Million for
29,969 students**

Buena Vista University Endowment

**\$63 Million for
1,959 students**

Drake University Endowment

**\$41 Million for
4,884 students**



Foundations & Nonprofits

Deliver for nonprofits:
\$2.02 Billion

At Least 5

foundations and nonprofits invest in hedge funds including:

UnityPoint Health System

\$475 Million

Greater Des Moines Community Foundation

\$36 Million

Wellmark Foundation

\$34 Million

1 Hedge Fund
is based in the Hawkeye State.

Data sourced from Hedge Fund Alert 2023 state rankings.