

Hawaii

Hedge Funds Deliver for Hawaii Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Aloha State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$21.09 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$21.09 BILLION

Deliver for pensions: **\$6.63 Billion**

Deliver for colleges & universities: **\$183 Million**

Deliver for nonprofits: **\$14.28 Billion**

+ \$798 Million in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:
\$6.63 Billion

At Least 9

retirement plans invest in hedge funds including:

Employees' Retirement System of the State of Hawaii

**\$5.76 Billion for
147,251 plan participants**

Hawaii Pacific Health Retirement Plan

**\$256 Million for
8,093 plan participants**

Queen's Health System Pension Plan

**\$31 Million for
8,285 plan participants**



Colleges & Universities

Deliver for colleges:
\$183 Million

At Least 2

college or university invests in hedge funds including:

University of Hawaii Foundation

**\$183 Million for
48,373 students**



Foundations & Nonprofits

Deliver for nonprofits:
\$14.28 Billion

At Least 7

foundations and nonprofits invest in hedge funds including:

Kamehameha Schools

\$3.71 Billion

Lili'uokalani Trust

\$144 Million

Clarence T.C. Ching Foundation

\$30 Million

1 Hedge Fund
is based in the Aloha State.

Data sourced from Hedge Fund Alert 2023 state rankings.