

# Georgia

Hedge Funds Deliver for Georgia Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Peach State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$52.24 Billion in investments. Institutional investors - like pensions, university endowments, and nonprofits - use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

**Total hedge fund investments:** 

\$52.24 BILLION

Deliver for pensions: \$34.31 Billion

Deliver for colleges & universities: \$1.34 Billion

Deliver for nonprofits: \$16.60 Billion

\$4.88 Billion in private credit provided by private funds to businesses of all sizes



#### **Retirement Plans**

Deliver for pensions: \$34.31 Billion

#### At Least 31

retirement plans invest in hedge funds including:

Delta Air Lines Pension Fund \$9.77 Billion for

Northwest Airlines Pension Plan

98,400 plan participants

\$5.25 Billion for 30,000 plan participants

United Parcel Service of America Pension Plan

\$4.12 Billion for 226,093 plan participants



### Colleges & Universities

Deliver for colleges: \$1.34 Billion

# At Least 16

colleges and universities invest in hedge funds including:

Georgia Tech Foundation

\$743 Million for 43.844 students

University of Georgia Foundation

\$285 Million for 40,118 students

Spelman College Endowment

\$152 Million for 2.417 students



## **Foundations & Nonprofits**

Deliver for nonprofits:

\$16.60 Billion

#### At Least 30

foundations and nonprofits invest in hedge funds including:

Children's Healthcare of Atlanta Foundation

\$3.73 Billion

J. Bulow Campbell Foundation

\$222 Million

Piedmont Healthcare

\$174 Million

30 Hedge Funds are based in the Peach State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Pregin's alternative asset database as of February 2023 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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