

investing in opportunity

Hedge Funds Deliver for Washington D.C. Students, Nonprofits, and Small and Mid-Size Businesses. In the Nation's Capital, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$26.70 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$26.70 BILLION

Deliver for pensions: \$14.53 Billion

Deliver for colleges & universities: **\$864 Million** 

Deliver for nonprofits: \$11.31 Billion

+ \$40.14 Billion in private credit provided by private funds to businesses of all sizes



MFA

## **Retirement Plans**

Deliver for pensions: **\$14.53 Billion** 

At Least 32 retirement plans invest in hedge funds including:

IBRD Retirement Plans

\$3.40 Billion for 12,528 plan participants

I.A.M. National Pension Fund

\$3.04 Billion for 298,081 plan participants

National Railroad Retirement Investment Trust

\$2.47 Billion for 255,600 plan participants



## **Colleges & Universities**

Deliver for colleges: **\$864 Million** 

At Least 8 colleges and universities invest in hedge funds including:

George Washington University Endowment \$269 Million for 26,000 students

Georgetown University Endowment \$268 Million for 22,000 students

American University Endowment

- \$176 Million for
- 13,885 students



## Foundations & Nonprofits

Deliver for nonprofits: **\$11.31 Billion** 

At Least 41 foundations and nonprofits invest in hedge funds including:

Wyss Foundation \$650 Million

National Academy of Sciences \$394 Million

National Geographic Society \$351 Million

7 Hedge Funds are based in the Nation's Capital. Data sourced from Hedge Fund Alert 2023 state rankings.

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