Colorado

MFA

Hedge Funds Deliver for Colorado Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

investing in opportunity

Across the Centennial State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$9.19 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$9.19 BILLION

Deliver for pensions: \$3.54 Billion

Deliver for colleges & universities: \$321 Million Deliver for nonprofits: \$5.33 Billion

+ \$1.51 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$3.54 Billion**

At Least 20 retirement plans invest in hedge funds including:

Colorado Fire and Police Pension Association

\$958 Million for 37,416 plan participants

Rocky Mountain UFCW Unions and Employers Pension Plan

\$326 Million for 66,210 plan participants

Denver Employees' Retirement Plan \$169 Million for 22,973 plan participants



Colleges & Universities

Deliver for colleges: **\$321 Million**

At Least 10 colleges and universities invest in hedge funds including:

University of Colorado Foundation \$277 Million for 37,153 students

University of Northern Colorado Foundation \$25 Million for 9,067 students

Colorado State University Foundation \$14 Million for 33,455 students



Foundations & Nonprofits

Deliver for nonprofits: **\$5.33 Billion**

At Least 29 foundations and nonprofits invest in hedge funds including:

Daniels Fund

\$1.03 Billion

Boettcher Foundation \$215 Million

Gates Family Foundation \$156 Million

38 Hedge Funds

are based in the Centennial State. Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2024 or publicly available, federal datasets. Additional information on sources is available at **investinginopportunity.org**. © Managed Funds Association 2024. Managed Funds Association advances the ability of the global alternative investment industry to raise capital, invest, and generate returns for their beneficiaries. MFA advocates on behalf of its members and convenes stakeholders to address global regulatory, operational, and business issues.